

FSC GCC Fixed Income Report

17/03/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.88	4.875	98.80	99.36	5.64	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	2.97	5.375	99.29	99.84	5.43	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	22.97	6.500	99.36	100.39	6.47	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.25	4.750	97.95	98.59	5.43	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.84	5.625	100.04	100.63	5.44	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.84	6.750	101.05	101.66	6.61	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.86	6.250	102.94	103.62	5.60	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.86	7.000	104.24	105.01	6.60	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.61	6.750	103.56	104.16	5.46	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.62	7.375	110.12	110.76	5.77	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.25	4.875	98.01	98.61	5.14	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.62	5.932	100.18	100.87	5.36	BB+	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Bank Muscat SAOG	17/03/2021	17/03/2026	2.00	4.750	97.84	98.04	5.80	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.14	3.958	97.50	97.56	6.21	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.64	5.200	98.75	99.00	5.51	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.16	5.196	98.11	98.38	5.76	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.14	5.125	97.46	97.84	5.72	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.88	5.800	99.67	100.05	5.79	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.10	6.625	102.67	103.05	5.78	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	100.02	100.98	10.33	04/06/2026	7.13	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.08	3.125	91.35	91.92	4.67	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.13	3.125	96.13	96.71	4.77	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.21	1.625	88.14	88.60	4.64	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.50	3.000	67.17	67.83	5.22	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.50	1.875	82.19	82.75	4.63	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.57	4.125	83.38	84.13	5.31	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.57	3.125	94.48	95.13	4.62	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.54	3.125	69.48	70.29	5.25	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.08	3.875	79.27	80.06	5.29	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.96	1.700	82.31	82.76	4.63	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.36	4.000	64.94	65.85	6.80	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.98	3.625	83.67	84.53	5.87	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.54	5.625	93.67	94.48	6.57	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.86	6.250	82.44	83.28	7.74	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.86	7.000	100.41	101.07	6.37	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.86	5.250	88.17	89.06	6.92	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.86	4.250	92.76	93.48	6.18	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.50	5.450	91.00	91.81	6.73	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.17	5.625	89.59	90.31	6.97	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.25	9.750	127.30	128.15	4.52	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	15.84	6.400	112.75	113.43	5.15	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.51	6.750	100.40	101.60	6.40	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.51	6.000	82.41	83.85	7.56	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.83	5.250	92.69	93.36	5.75	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.08	4.000	98.27	98.66	5.29	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.08	4.500	97.18	97.71	4.94	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.08	4.375	97.25	97.69	4.89	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.60	3.250	90.02	90.49	4.96	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.60	2.900	96.24	96.69	5.09	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.96	0.625	84.14	84.95	3.47	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.96	3.625	95.20	95.71	4.83	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.05	7.363	101.75	102.58	6.60	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.06	7.163	100.03	100.08	5.70	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.31	7.260	100.58	101.20	6.28	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.66	6.794	99.98	100.81	6.51	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.25	7.897	101.73	102.29	5.97	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.00	7.085	100.00	100.00	6.99	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.93	7.356	101.18	101.85	6.31	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.26	6.085	100.11	100.24	5.84	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.61	6.757	99.94	100.55	5.79	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.11	7.108	100.02	100.08	6.83	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.45	7.305	100.92	102.16	5.73	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.18	7.187	100.11	100.21	5.96	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.20	7.199	100.12	100.23	5.97	A-	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.63	6.875	116.10	116.93	5.38	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.31	6.491	100.24	100.31	5.52	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.61	6.500	111.83	112.99	5.13	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.61	6.500	111.65	112.41	5.15	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.69	6.500	103.38	104.17	5.88	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.29	6.850	108.22	109.11	5.85	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.55	6.875	101.16	101.69	5.71	BB+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.64	7.625	100.28	100.41	6.93	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.64	8.375	107.14	107.81	6.40	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.07	6.500	98.66	99.40	6.67	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.66	6.250	99.74	100.21	6.22	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.59	6.250	101.43	102.16	5.85	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.61	7.500	102.23	102.47	6.71	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.87	7.500	99.49	99.69	7.86	B	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	3.96	6.831	97.89	98.55	7.22	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.38	6.860	98.29	99.06	7.14	NR	AT MATURITY	USD
QNB Finance Ltd	03/09/2020	03/09/2025	0.96	6.645	99.67	100.33	6.29	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.47	6.970	97.55	98.22	7.30	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.90	6.928	100.98	101.38	5.37	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.07	6.835	99.97	100.02	6.48	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.49	7.083	100.58	100.82	5.37	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	(0.01)	6.928	99.88	100.23	0.00	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.49	7.082	100.57	100.81	5.40	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019	13/06/2024	0.24	6.837	99.92	100.06	6.58	-		